

Product Vault

One Source of Truth for all Product Assets.

Adaptify Product Vault gives your team a secure, trustworthy and organized access to relevant forms, rates, and rules across your entire product portfolio with built-in structure, and intelligence.

The screenshot displays the Adaptify Product Vault interface. At the top, there's a search bar and a user profile icon labeled 'JD'. Below this is a 'Product Vault' header with a subtitle: 'Single source of truth for all your product assets across lines, jurisdictions and releases.' A dashboard section contains four cards: 'Products' with a count of 9, 'Jurisdictions' with a count of 50, 'Lines of Business' with a count of 8, and 'Last Updated' showing 'Today'. Below the dashboard is a 'Product Catalog' section with filters for 'Insurance Type' (All (10)), 'Lines of Business' (All (10)), and 'Sort By' (Alphabetically (A-Z)). A table lists various insurance products with columns for Type, Project, Status, Jurisdiction, and Updated. The 'Status' column includes a 'Pending Import' tag for the 'Custom Homeowners HO-3' product.

Type	Project	Status	Jurisdiction	Updated
Commercial Auto Policy	Content commercial auto liability and physical damage	🔒	50	03/14/2026
Commercial General Liability	Content standard CGL occurrence and claims-made forms	🔒	50	03/18/2026
Commercial Property	Content commercial property coverage forms	🔒	50	03/14/2026
Contract Equipment	Content contractors equipment coverage forms	🔒	50	03/14/2026
Custom Homeowners HO-3	Specialized homeowners policy for coastal properties with enhanced wind and flood coverage options	🔒 Pending Import	50	03/14/2026
DP1 Basic Form	Content commercial auto liability and physical damage	🔒	50	03/14/2026
HO3 Special Form	Content commercial auto liability and physical damage	🔒	50	03/14/2026
HO5 Comprehensive Form	Content commercial auto liability and physical damage	🔒	50	03/14/2026
Personal Auto Policy	Content commercial auto liability and physical damage	🔒	50	03/14/2026

What You Can Do.

01

Always Know What's final
Store approved forms, rules, and rates in one governed source of truth.

02

Trace Every Change
Track full change history with comments, versions, redlines, and approvals.

03

Native P&C Structure
Organize products by line-of-business, risk, coverage, and jurisdiction.

Key Benefits.

- Eliminate version confusion with one authoritative source for every product asset, always.
- Accelerate audits and regulatory responses with time-travel views and full provenance trails.
- Reduce search and rework by 40–60% by eliminating duplicate documents and sources.
- Support Product, Claims, Underwriting, and Agent teams from a single governed platform.

See Adaptify in Action.

Request a demo to explore how your team can streamline product development and filing in one unified platform.

[Request a Demo](#)